

Quicken® & Microsoft Money® Download FAQ

Updated on 11/1/17

How do I download my account transactions from Ubay@HOME into Quicken® or Microsoft Money®

UBCCU does not presently support the automatic or seamless integration of your UBCCU account information into Quicken® or Microsoft Money®.

To import your UBCCU account information into Quicken® or Microsoft Money®, log into Ubay@HOME and go to the Ubay@HOME tab and select Accounts. Next to the account you'd liked to import, select the dropdown menu and choose "Download".

On this page you can select which account you'd like to download, a date range for the data, and your preferred format. Your Format options are;

- Microsoft Money® (OFX)
- Intuit Quicken® (QFX)
- Personal Finance (QIF)
- Spreadsheet (CSV)
- Word Processing (TXT)

Select your desired format and hit "Download". Save the file to your computer.

For more in-depth support help with Quicken® go to <http://www.intuit.com/support/>.

For more in-depth support help with Microsoft Money® go to <https://support.microsoft.com/en-us>.